



**Data, Insight,
Strategy &
Communities**

CRU Price Trends Sample Pack

For any enquiries reach out to CRU

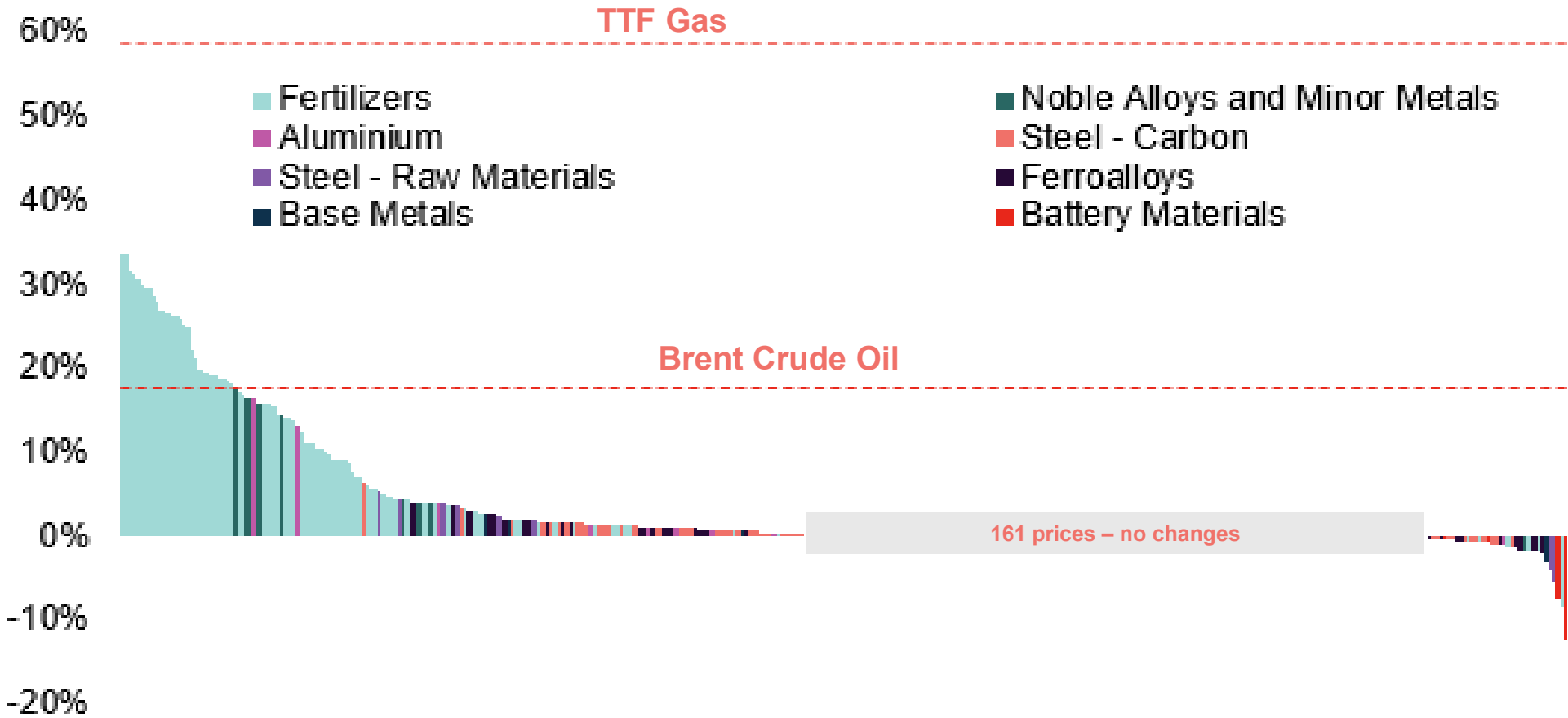
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CRU. Independent *expert* intelligence



Week-on-week CRU commodity price changes, %

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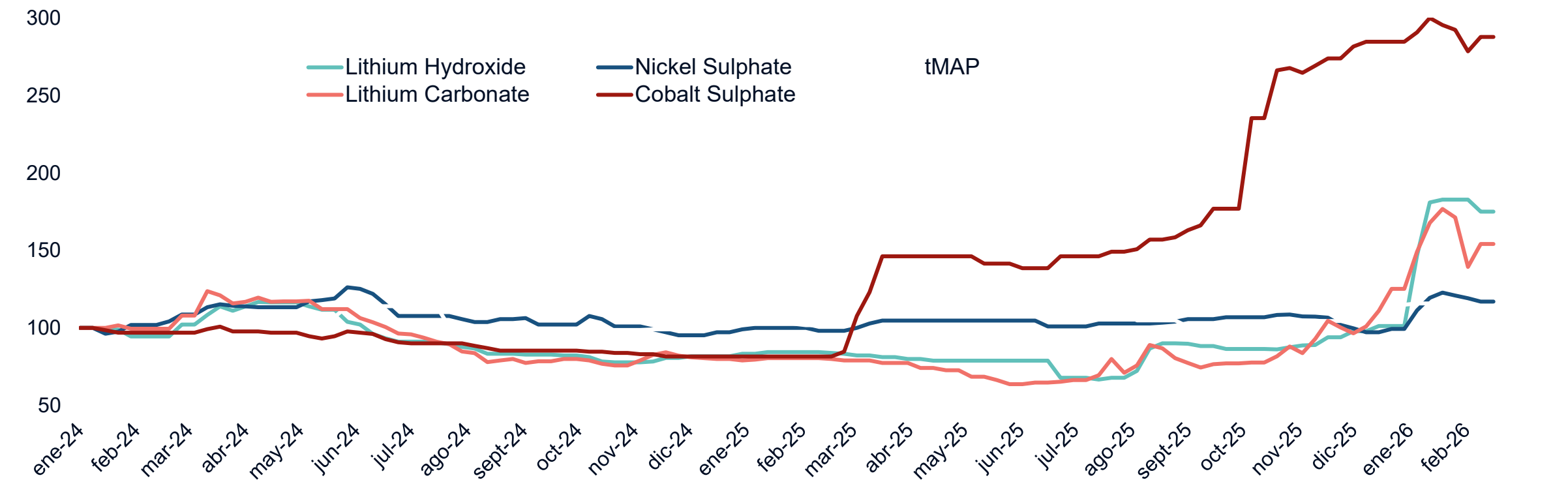
DATA: CRU, ICE. **NOTE:** Data includes 372 weekly prices published by CRU. Brent Crude and TTF gas price compares closing price of Mar 5th to Feb 27th.



Cobalt and lithium prices on the rise

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Battery raw materials price index, Jan 2024 = 100



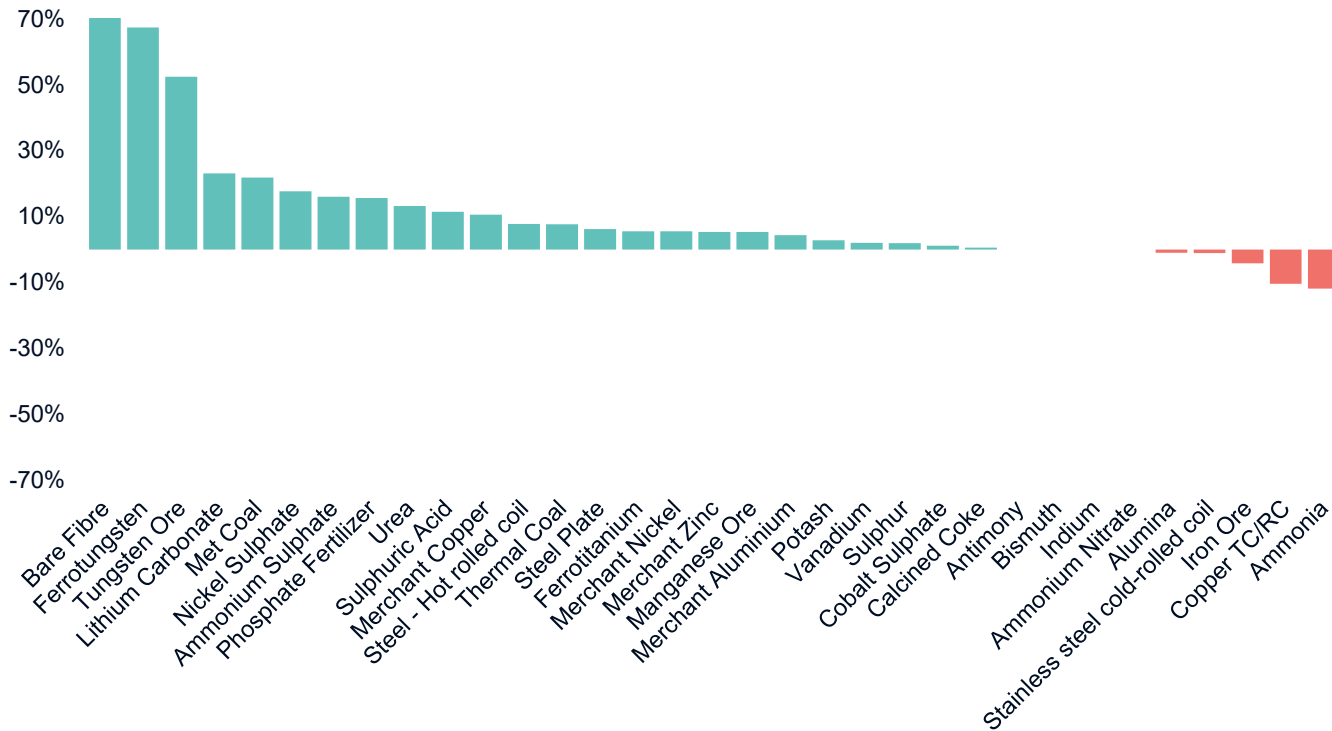
DATA: CRU



Hot commodities – A breakout start to 2026

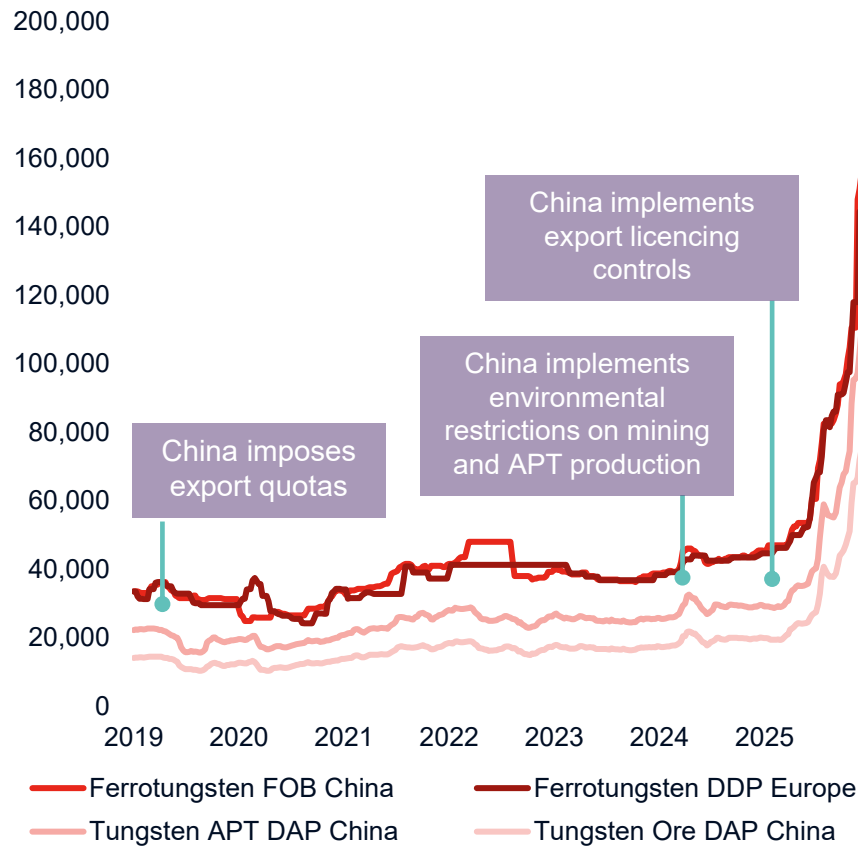
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CRU Commodity price performance - year to date



DATA: CRU. Price change compares last 2025 price to Feb 13 2026 price.

Tungsten prices, USD / t

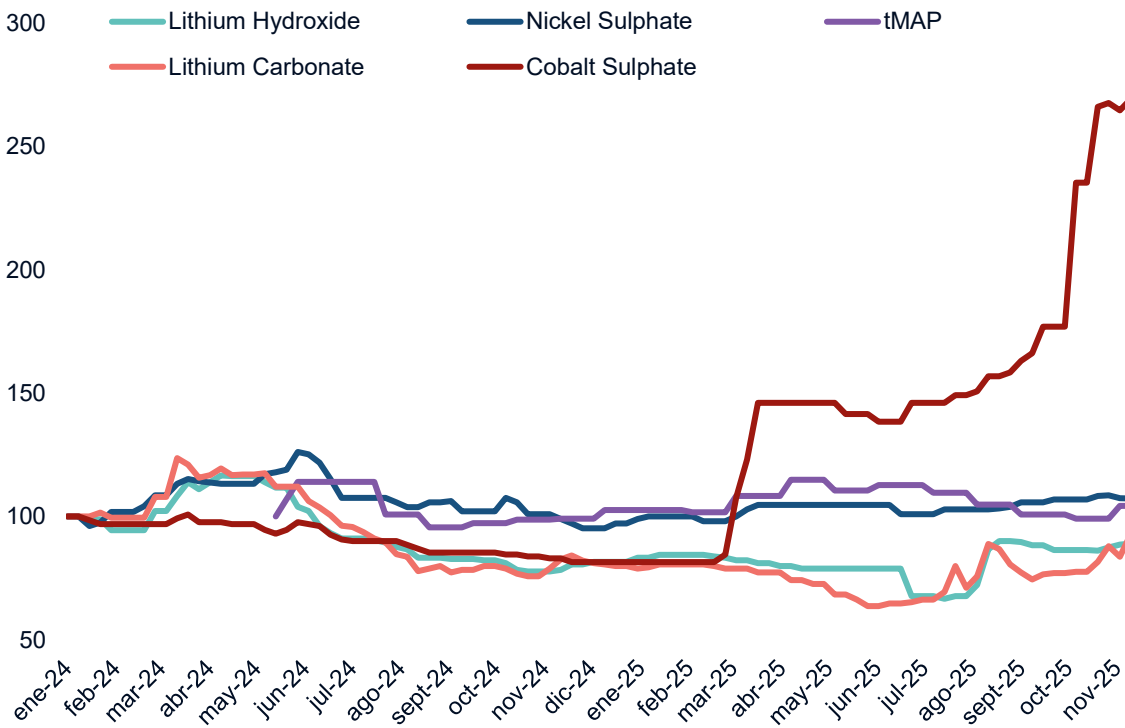




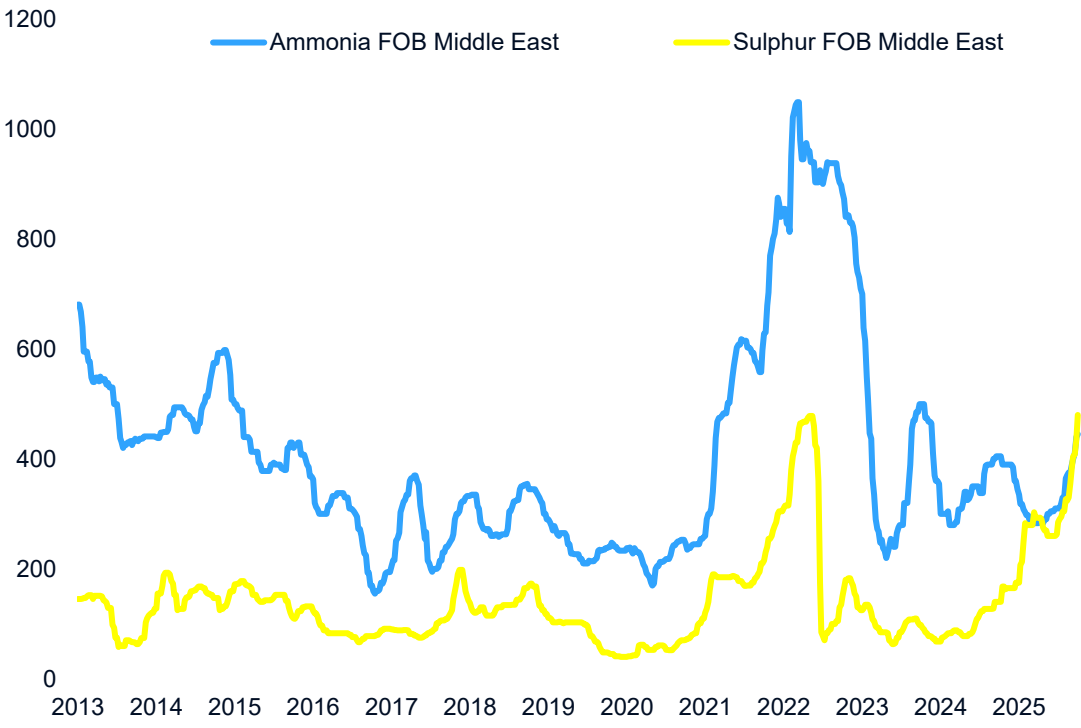
Raw materials breakout

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Battery raw materials price index, Jan 2024 = 100



Fertilizer raw materials prices, Jan 2024 = 100



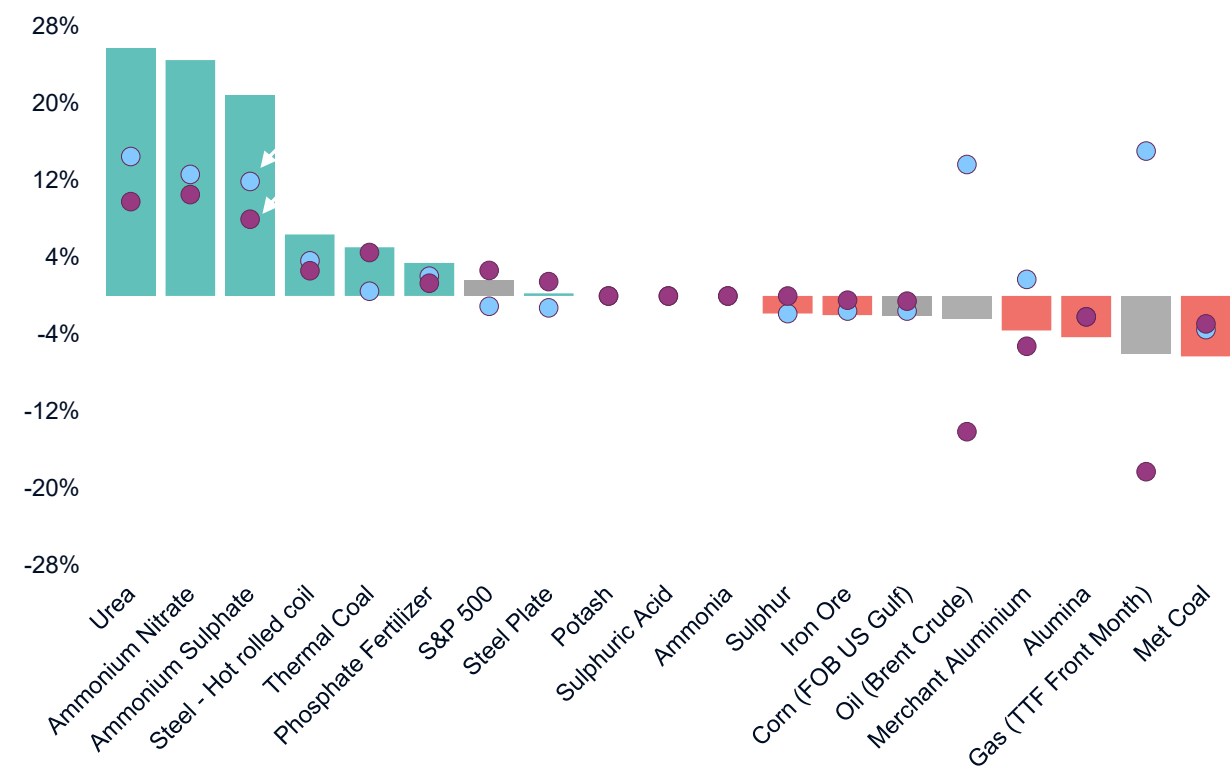
DATA: CRU



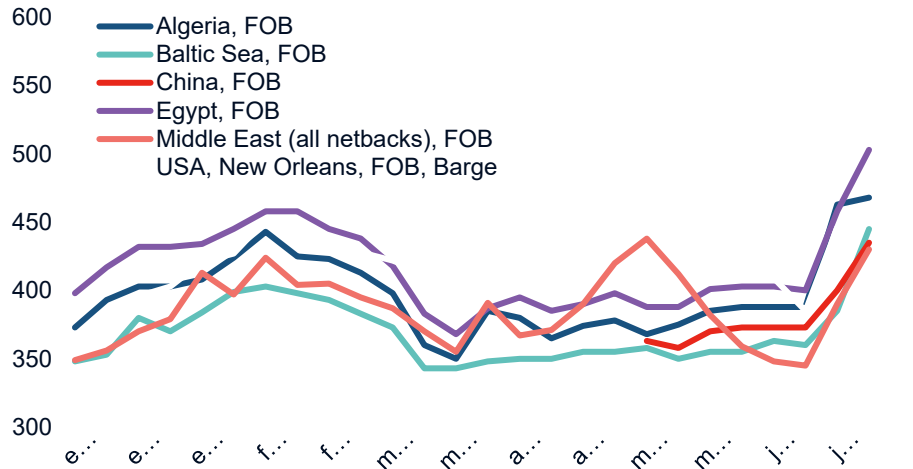
CRU Commodity Price Performance

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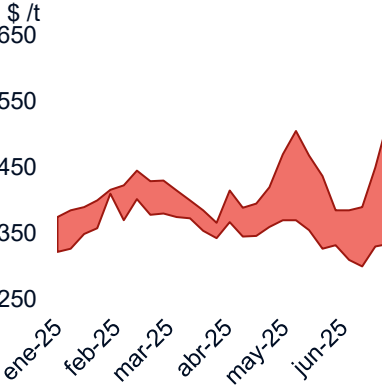
CRU Commodity price performance since Israel & Iran conflict escalation



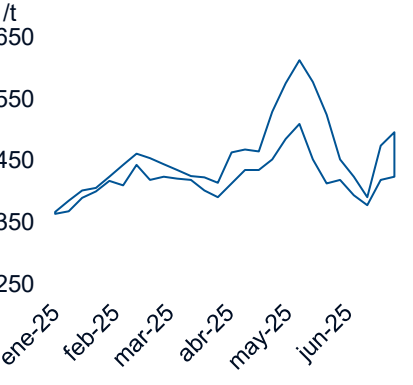
2025 weekly FOB urea prices, midpoint, \$ /t



Urea FOB Middle East price range, \$/t



Urea FOB New Orleans price range, \$/t



DATA: CRU, LME, ICE, IGC, CEIC

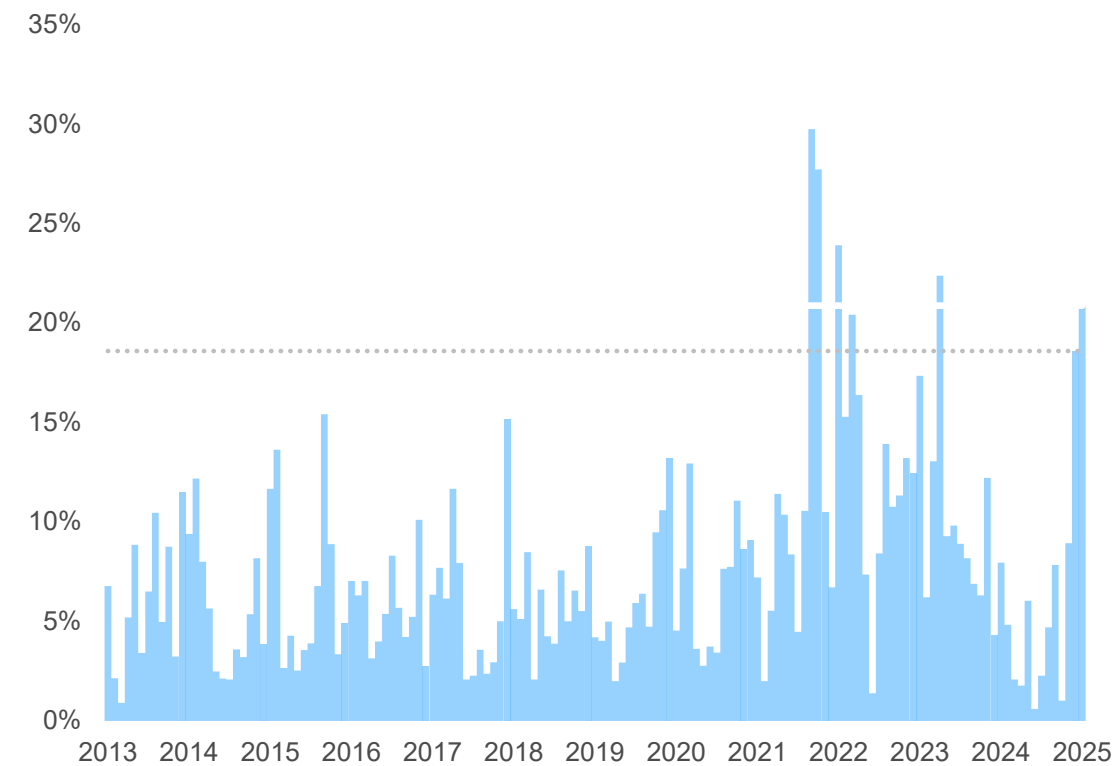
Week on week price change calculated using close price/midpoint from Thursday 12 June, Thursday 19 June and Thursday 26 June. Grey bars represent non-CRU assessed prices



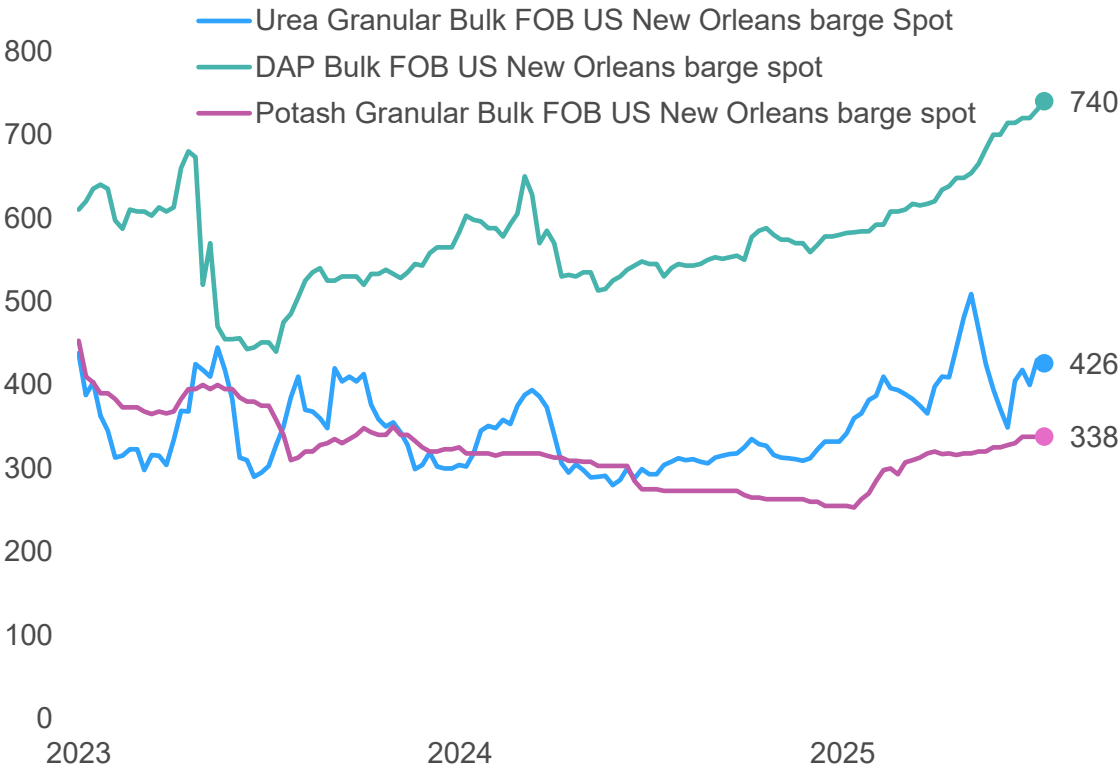
US Fertilizer Prices and Volatility

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Monthly urea volatility (US FOB NOLA)



Weekly US fertilizer prices, \$ /st



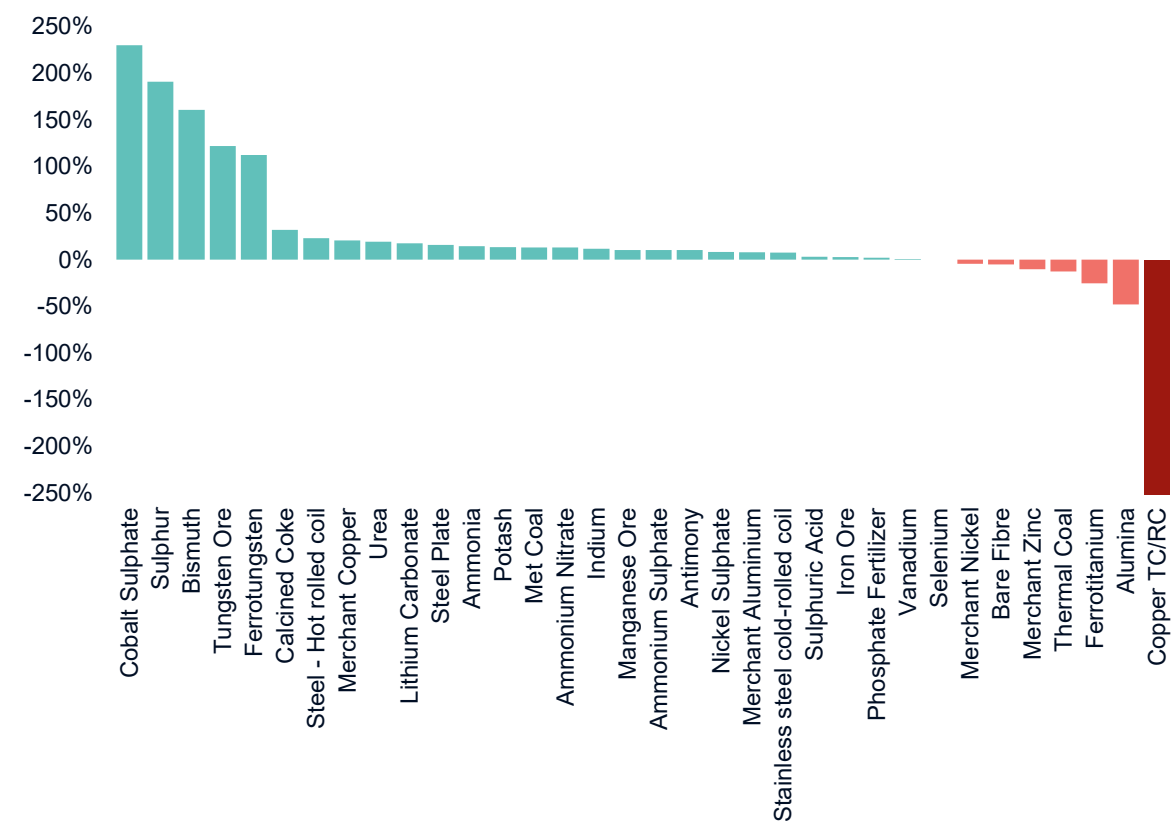
DATA: CRU
Monthly volatility calculated using weekly average prices. Straight lines represent June 2025, dotted lines May 2025.



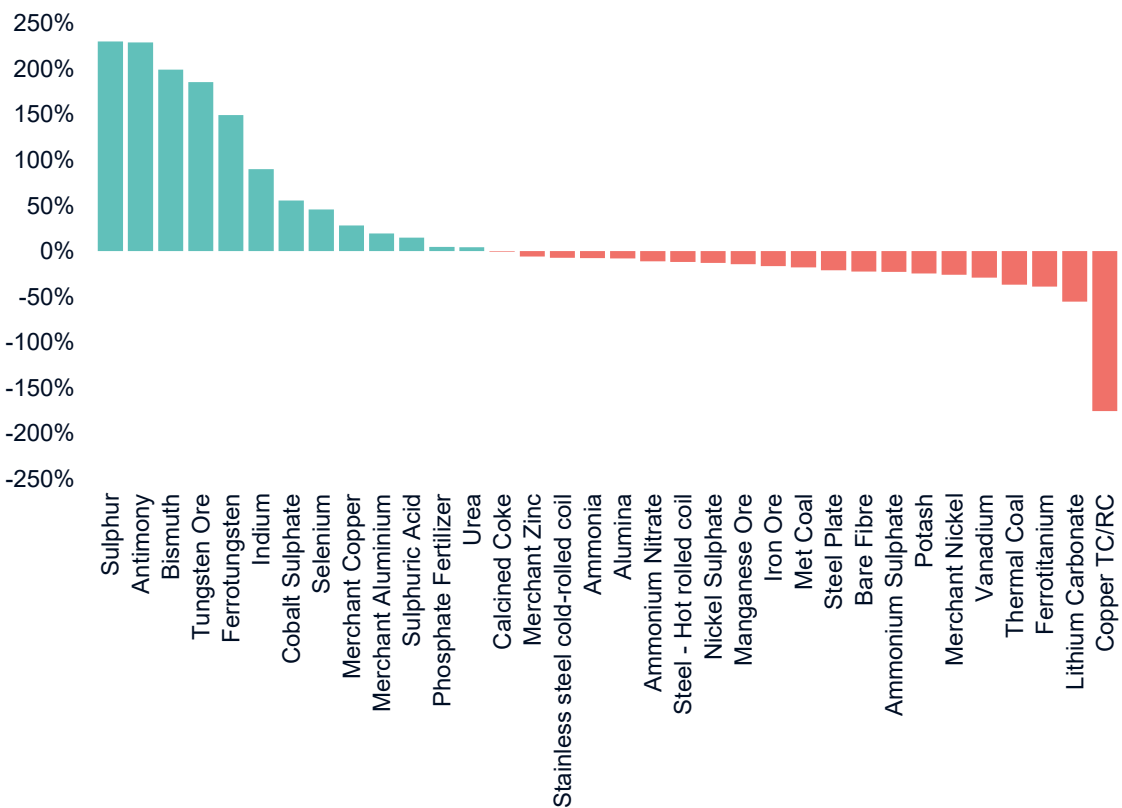
CRU Commodity Price Performance

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CRU Commodity price performance, change year-to-date



CRU Commodity price performance – current price against previous five year average

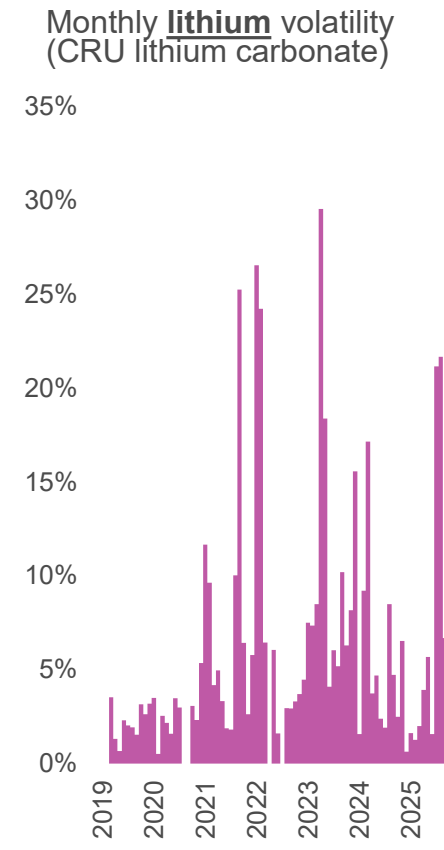
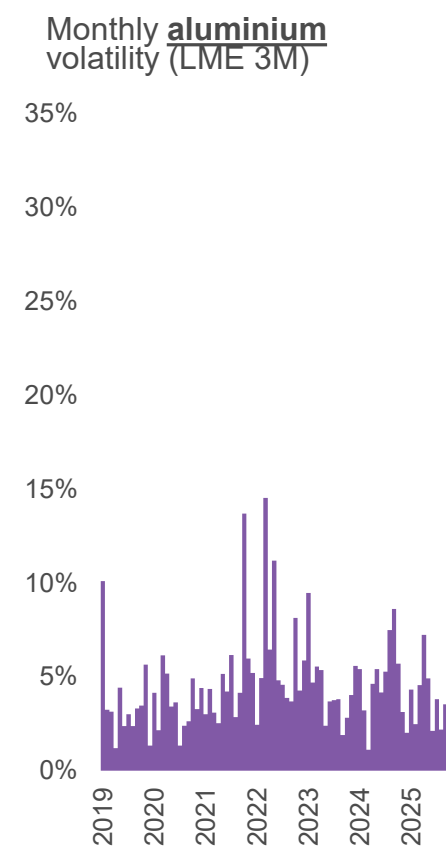
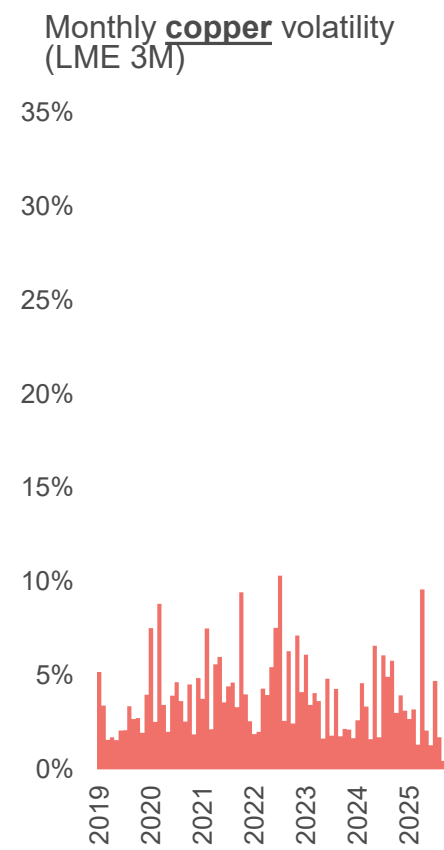
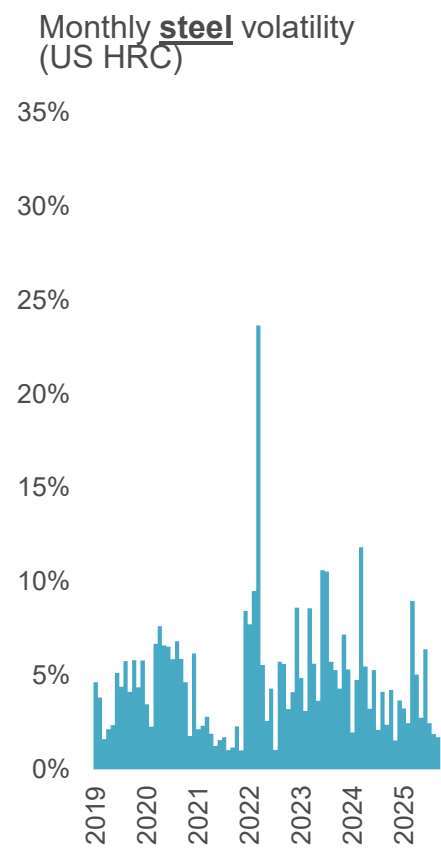
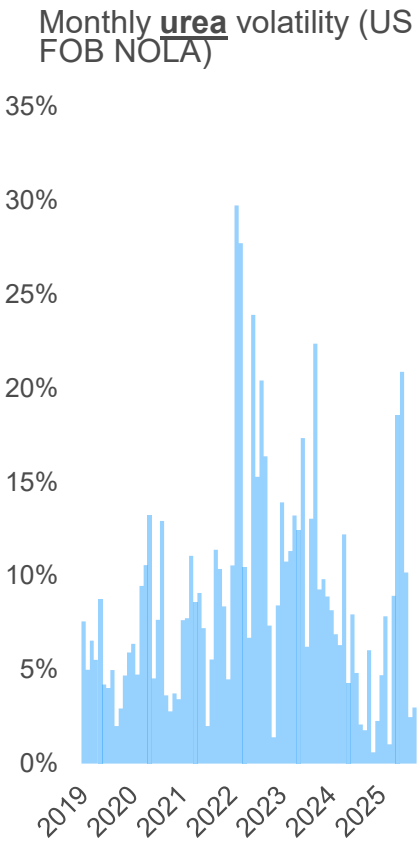


DATA: CRU, LME



CRU Commodity Volatility

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DATA: CRU, LME
Monthly volatility calculated using weekly average prices. White bar represents October 2025