The CRU logo is a white square with rounded corners containing the letters 'CRU' in a bold, white, sans-serif font.

CRU

Data, Insight,  
Strategy &  
Communities



# Specialty Phosphate Service



# A *complete view* of the Specialty Phosphate supply chain

Identify new capacity hotspots and key players, optimize raw material flows, and gain insights into industry cost structures for strategic decision-making. CRU's Specialty Phosphate service focuses on niche industries but ensures a thorough understanding of competitive forces in the downstream phosphate market, allowing you to refine company strategy and secure market share.

Trust our independent perspective to validate and test your internal assumptions, providing a clear view of the evolving phosphate demand from LFP and LMFP. Stay ahead, stay informed, and drive your business forward with confidence.

With our expert knowledge of the Specialty Phosphate supply chain, you can trust us to provide you with comprehensive knowledge of how even minor changes can influence global markets. Our well-established presence in China, commitment to data accuracy, transparent methodologies, and technology costs, mean we are in a unique position to help you facilitate strategic decision making across the entire Specialty Phosphate supply chain.

With 50+ reputable years of data and expertise within the phosphate supply chain, CRU is here to provide you with the insight your business needs to make strategic and successful decisions.

## Data and Expertise Across Key Areas



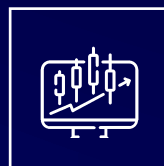
Price forecasts  
for key price  
benchmarks



Production costs  
for Purified  
Phosphoric Acid



Comprehensive  
insight into the  
Lithium Iron  
Phosphate (LFP)  
battery market



Unique informa-  
tion on China, pro-  
duction, demand,  
capacity build-out  
and trade



Industrial, Food  
and Animal Feed  
Phosphate data



Growth in  
water-soluble  
fertilizer markets

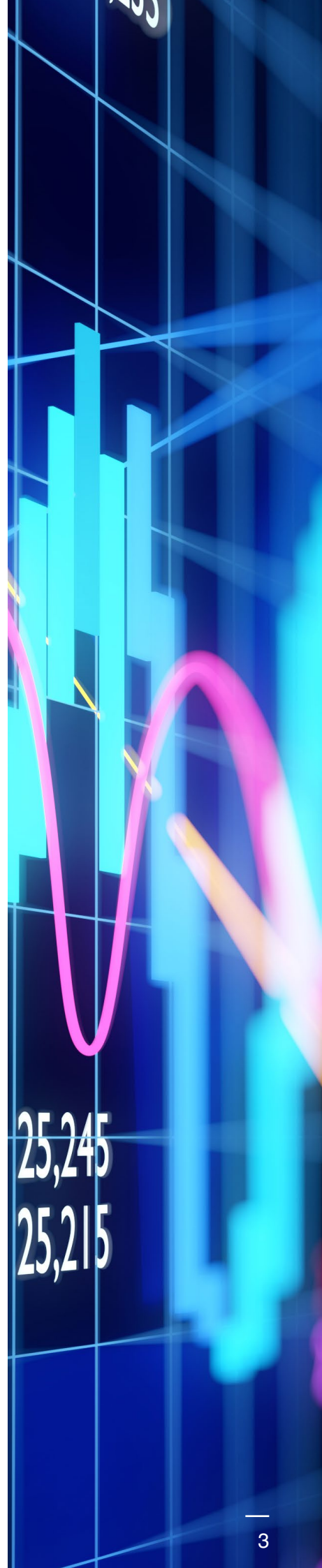
Our team consists of highly skilled experts, ready to offer insight and analysis to help formulate your strategies and inform your decision-making.

## Price forecasts for key price benchmarks

- Gain access to forecasts for purified acid and finished downstream products.
- Robust forecast methodologies incorporating multiple variables.

## Production costs for Purified Phosphoric Acid

- Asset-by-asset detail.
- Understand the competitive dynamics of the key intermediate product in this market segment.
- Gain a comprehensive understanding of raw material and conversion costs.
- Competitive advantages and penalties of key players in the phosphate space.





# Comprehensive insights into the Lithium Iron Phosphate (LFP) battery market

- What does LFP growth mean for phosphate demand and quality specifications?
- How will growth in LFP impact the overall phosphate market investment?
- How will the focus on LFP change investments into the phosphate sector?
- Get access to price forecasts for key price benchmarks in the value chain.

## Vital information on China, production, demand, capacity build-out and trade

- On-the-ground CRU analysts in China, providing real perspectives and data discernment.
- Unique insights into the opportunities and challenges within China.
- Impact of environmental regulations on phosphoric acid capacity.

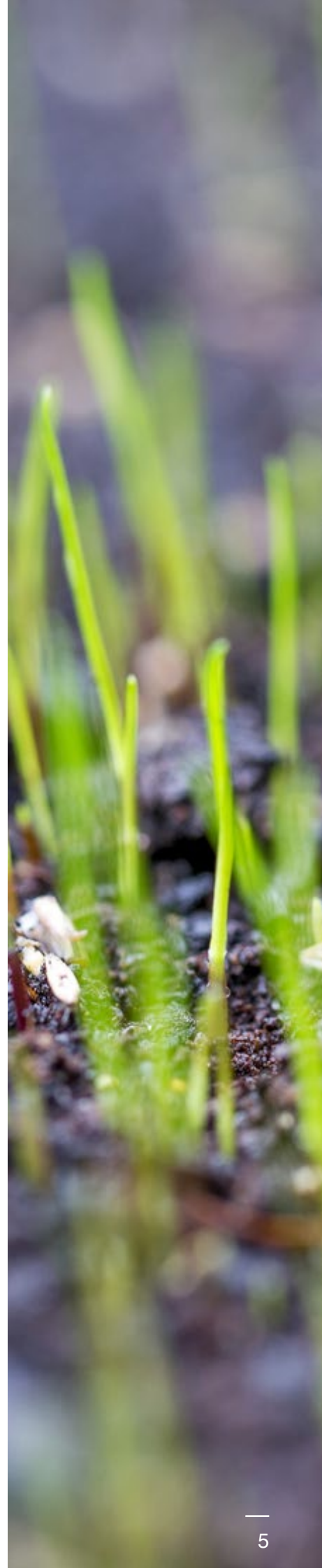


# Industrial, Food and Animal Feed Phosphate data

- Will demand rise after substitute products penetrated the market in recent decades?
- How is the rise of LFP in China impacting the production of animal feed phosphate?
- Is there any new investment on the horizon?

## Growth in water- soluble fertilizer markets

- What does this mean for tMAP demand?
- Is tMAP fertilizer facing competition from the LFP sector?
- Is tMAP impacted by Chinese government-imposed export restrictions?





## Related Services

- [Fertilizer Commodities](#)
- [Battery Value Chain Service](#)
- [Energy Storage Technology and Costs](#)
- [Battery Technology and Cost Model](#)

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