



**Data, Insight,
Strategy &
Communities**

Emerging Miners Market Essentials

A new offering from CRU for Emerging Miners

2 February 2026

CRU. Navigating *whatever* comes



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Key challenges for emerging miners



Insufficient access to high-quality data to improve transparency in otherwise opaque markets



Capital providers require a compelling data backed narrative to when choosing often competing projects



Prohibitive cost of accessing high-quality third-party datasets



How does EMME help ?

- ✓ **Market context:** Position your project within the larger macro and commodity specific environment for outside stakeholders with *fundamentals data and macro trend analysis*.
- ✓ **Peer intelligence:** Robustly market your competitive advantage by *benchmarking costs and emissions against your competitors*.
- ✓ **Financier readiness:** Lead early financier outreach with *data driven risk/reward insights*.
- ✓ **Suitable price point:** Price point targeted at emerging miners.



The EMME helps young miners access high-end data services at a fraction of the price.



Why Choose CRU ?

- ✓ **World-leading multi commodity expertise:** Over 50 years' experience, proprietary methodologies, and extensive datasets covering the full value chain across a number of commodities.
- ✓ **Multi disciplinary team:** Deep 360° expertise, our inhouse economics and sustainability teams provide a coherent macro view on which specific commodity outlooks a robust foundation.
- ✓ **CRU is trusted by financing houses across the globe:** CRU regularly works with miners and other market participants of all sizes on projects across the lifecycle. Outlooks by CRU are trusted to be independent. Using CRU early provides assurance to third parties.



Key Deliverables

- ✓ Report: PowerPoint slide pack 10~15 slides in PDF
- ✓ Supporting data pack in Excel format



Commodities you can choose for your starter pack

Major Metals Covered

Minor Metals covered

Metals not covered

1 H																	2 He	
3 Li	4 Be											5 B	6 C	7 N	8 O	9 F	10 Ne	
11 Na	12 Mg											13 Al	14 Si	15 P	16 S	17 Cl	18 Ar	
19 K	20 Ca	21 Sc	22 Ti	23 V	24 Cr	25 Mn	26 Fe	27 Co	28 Ni	29 Cu	30 Zn	31 Ga	32 Ge	33 As	34 Se	35 Br	36 Kr	
37 Rb	38 Sr	39 Y	40 Zr	41 Nb	42 Mo	43 Tc	44 Ru	45 Rh	46 Pd	47 Ag	48 Cd	49 In	50 Sn	51 Sb	52 Te	53 I	54 Xe	
55 Cs	56 Ba	57-70 *	71 Lu	72 Hf	73 Ta	74 W	75 Re	76 Os	77 Ir	78 Pt	79 Au	80 Hg	81 Tl	82 Pb	83 Bi	84 Po	85 At	86 Rn
87 Fr	88 Ra	89-102 **	103 Lr	104 Rf	105 Db	106 Sg	107 Bh	108 Hs	109 Mt	110 Ds	111 Rg	112 Cn	113 Uut	114 Uuq	115 Uup	116 Uuh	117 Uus	118 Uuo
			57 La	58 Ce	59 Pr	60 Nd	61 Pm	62 Sm	63 Eu	64 Eu	65 Tb	66 Dy	67 Ho	68 Er	69 Tm	70 Yb		
			89 Ac	90 Th	91 Pa	92 U	93 Np	94 Pu	95 Am	96 Am	97 Bk	98 Cf	99 Es	100 Fm	101 Md	102 No		

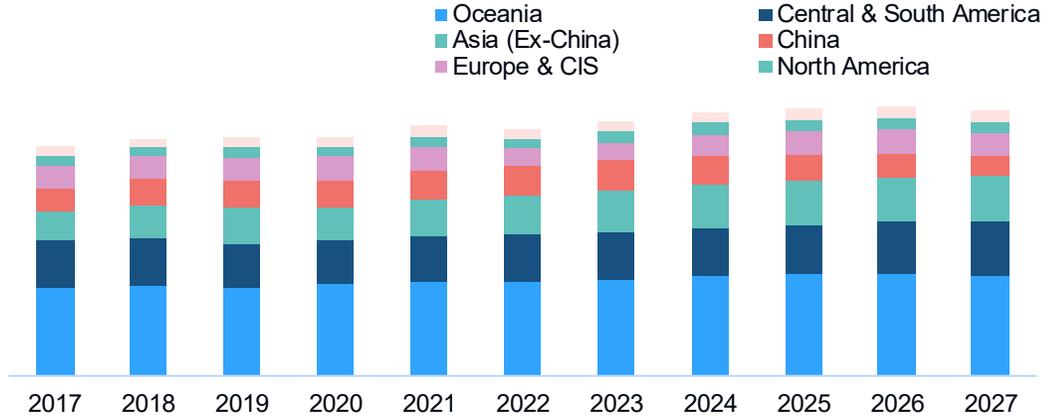
- ✓ Global supply outlook with relevant regional deep dive
- ✓ Key producers
- ✓ Global demand outlook with regional deep dive
- ✓ Price outlook
- ✓ Cost curve (with optional placement of a selected facility)*
- ✓ Emissions curve (with optional placement of a selected facility)*
- ✓ Key relevant trade flows*
- ✓ Narrative introduction to the commodity (useful for minor metals where the “story” isn’t widely known)

*Note: Exact contents varies by commodity selected, full coverage of contents listed is for major metals

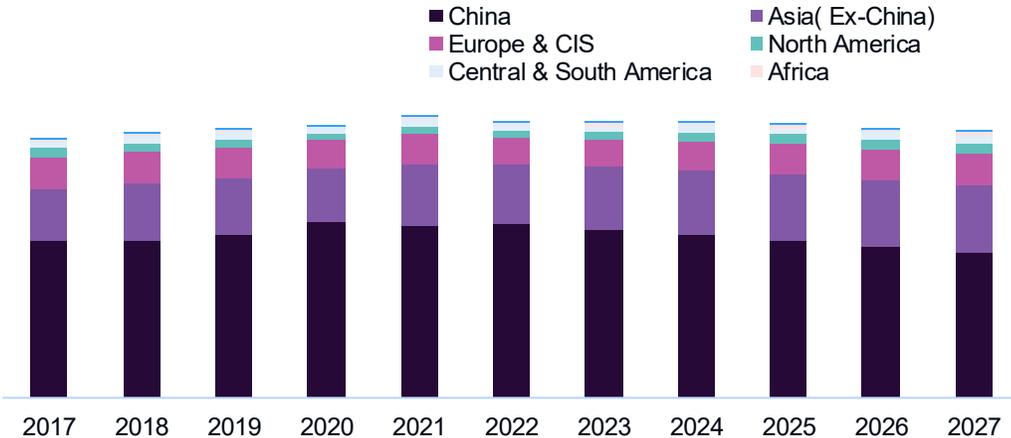


EMME will explain the market fundamentals as well as highlighting your asset's competitiveness

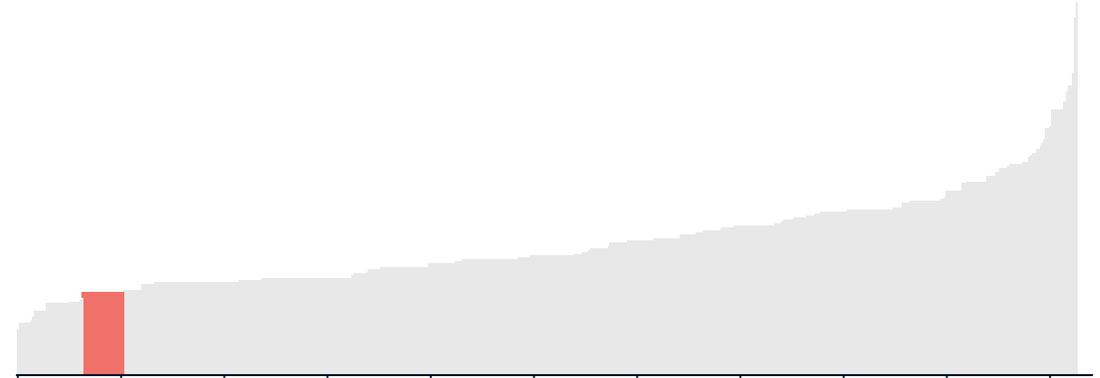
Global Ore Supply by Region, 2017-2027 ,Mt



Global Ore Demand by Region, Mt, 2017-2027



Emissions Curve Mined Ore, 20xx, Scope 1 & 2 site, t, CO2e/ Mt



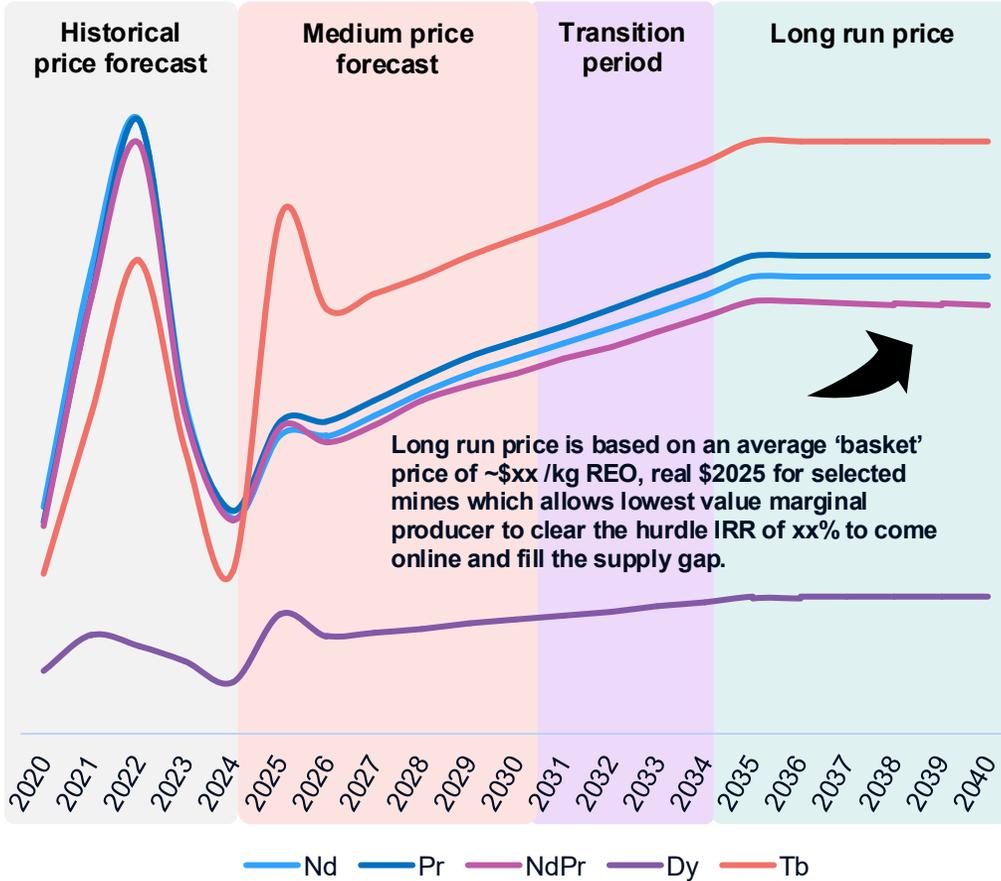
Cost Curve Mined Ore, 20xx, USD/Mt



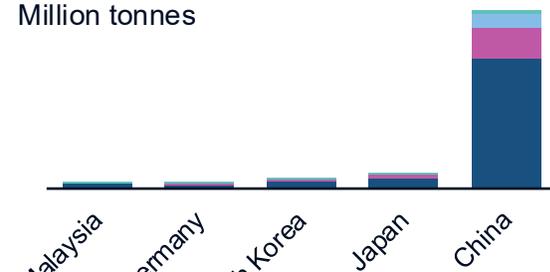


Our price forecasts and trade flows link your project to the global market

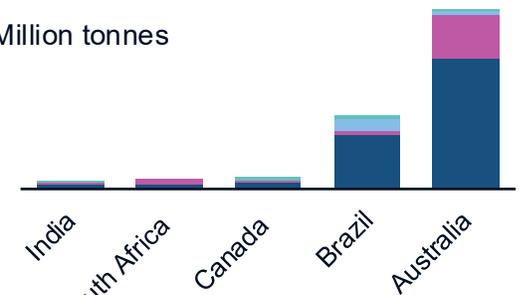
Nd, Pr and NdPr price forecast, \$/kg, FOB China, real \$2025 (LHS) and Dy, Tb price forecast, \$/kg, FOB China, real \$2025 (RHS)



Top importers
Million tonnes



Top exporters
Million tonnes





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Thank you.

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