



**Data, Insight,
Strategy &
Communities**

Ferrosilicon Special Report Offering Document

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The report is split into three sections, ferrosilicon demand, ferrosilicon supply and trade, and ferrosilicon price.

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Ferrosilicon supply and trade	<ul style="list-style-type: none"> - Overview of key ferrosilicon producing regions/countries, 2025 - Ferrosilicon production forecast by region, 2019-2030 - Ferrosilicon trade overview, 2025 - European Commission ferrosilicon safeguard 101, including near-term impacts of the safeguard measures
Market balance and prices	<ul style="list-style-type: none"> - Global ferrosilicon production vs consumption, 2019-2030 - World inc. China vs World ex. China market balance, 2019-2030 - Western Europe (DDP Germany), with safeguard measure impact, 2019-2030 - Other ferrosilicon prices, including the following (2019-2030): <ul style="list-style-type: none"> • USA (ex-warehouse) • China export (FOB China) • Japan (Chinese material CIF)

Key themes



Global steel market shifts and implications for ferrosilicon demand

Explores how slowing steel demand growth in China, changing regional production patterns, stainless steel growth and rising EAF penetration are influencing the outlook for ferrosilicon demand.



The changing global supply landscape for ferrosilicon

Examines China's continued dominance in global ferrosilicon production alongside capacity growth in CIS and Asia ex. China, and what this means for supply dynamics and market balance.



Trade policy, market balance and price direction

Covers the role of trade measures (i.e., the European Commission safeguard measures), evolving market balance and regional supply-demand trends in shaping ferrosilicon price direction over the medium term.



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Contact us

CRU London Head Office
1st Floor, MidCity Place
7 High Holborn
London WC1V 6EA
United Kingdom

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